

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
ALL YEAR HOLDINGS LIMITED,	:	Case No. 21-12051 (MG)
	:	
Debtor. <sup>1</sup>	:	
	:	
Fed. Tax Id. No. 98-1220822	:	
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**MONTHLY OPERATING REPORT FOR  
ALL YEAR HOLDINGS LIMITED FOR THE PERIOD FROM  
JANUARY 1, 2022 THROUGH AND INCLUDING JANUARY 31, 2022**

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<sup>1</sup> The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

Manhattan Division

In Re. All Year Holdings Limited

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Case No. 21-12051

Debtor(s)

☐ Jointly Administered

**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 01/31/2022

Petition Date: 12/14/2021

Months Pending: 2

Industry Classification: 

5	3	1	3
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Assaf Ravid

Signature of Responsible Party

02/15/2022

Date

Assaf Ravid

Printed Name of Responsible Party

12 Spencer Street, 3rd Floor, Brooklyn, New York

11205

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name All Year Holdings Limited

Case No. 21-12051

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$4,022,873	
b. Total receipts (net of transfers between accounts)	\$115,843	\$195,793
c. Total disbursements (net of transfers between accounts)	\$480,680	\$480,708
d. Cash balance end of month (a+b-c)	\$3,658,036	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$480,680	\$480,708

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$219,649
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$3,877,685
e. Total assets	\$310,765,198
f. Postpetition payables (excluding taxes)	\$1,266,440
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$1,266,440
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$564,693,178
n. Total liabilities (debt) (j+k+l+m)	\$565,959,618
o. Ending equity/net worth (e-n)	\$-255,194,420

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$135,199	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$135,199	
d. Selling expenses	\$0	
e. General and administrative expenses	\$568,632	
f. Other expenses	\$1,505	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$434,192	
k. Profit (loss)	\$-869,130	\$-1,443,750

Debtor's Name All Year Holdings Limited

Case No. 21-12051

**Part 5: Professional Fees and Expenses**

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Weil, Gotshal & Manges LLP	Lead Counsel	\$0	\$0	\$0	\$0
ii	Meridian Capital Group, LLC	Other	\$0	\$0	\$0	\$0
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Debtor's Name All Year Holdings Limited

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Debtor's Name All Year Holdings Limited

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Archer & Greiner PC	Special Counsel	\$0	\$0	\$0	\$0
ii	Bartov & Co.	Special Counsel	\$0	\$0	\$0	\$0
iii	Koffsky Schwalb LLC	Special Counsel	\$0	\$0	\$0	\$0
iv	Conyers Dill & Pearman	Special Counsel	\$0	\$0	\$0	\$0
v	Herrick, Feinstein LLP	Special Counsel	\$0	\$0	\$0	\$0
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c.	All professional fees and expenses (debtor & committees)			\$0			

**Part 6: Postpetition Taxes****Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☒ No ☐
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
  - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
  - Casualty/property insurance? Yes ☐ No ☒
  - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
  - General liability insurance? Yes ☐ No ☒
  - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name All Year Holdings Limited

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**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |   |     |
|--|---|-----|
| a. Gross income (receipts) from salary and wages   | _____   | \$0 |
| b. Gross income (receipts) from self-employment  | _____   | \$0 |
| c. Gross income from all other sources   | _____   | \$0 |
| d. Total income in the reporting period (a+b+c)  | _____   | \$0 |
| e. Payroll deductions  | _____   | \$0 |
| f. Self-employment related expenses  | _____   | \$0 |
| g. Living expenses   | _____   | \$0 |
| h. All other expenses  | _____   | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)  | _____   | \$0 |
| j. Difference between total income and total expenses (d-i)                                    | _____   | \$0 |
| k. List the total amount of all postpetition debts that are past due                           | _____   | \$0 |
|  |   |     |
| l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? | Yes <input type="radio"/> No <input checked="" type="radio"/>                           |     |
| m. If yes, have you made all Domestic Support Obligation payments?                             | Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/> |     |

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Assaf Ravid

Signature of Responsible Party

CEO &amp; CRO of All Year Holdings Limited

Title

Assaf Ravid

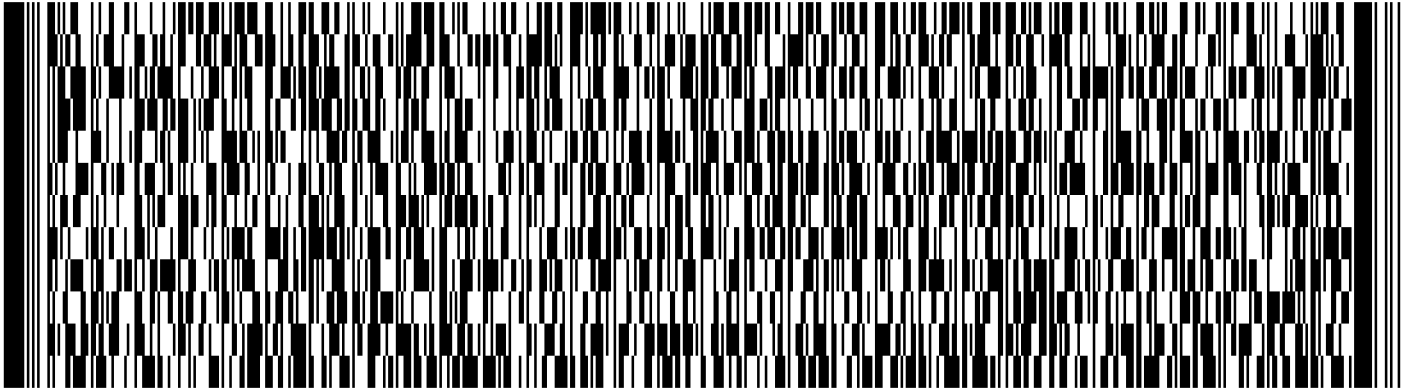
Printed Name of Responsible Party

02/15/2022

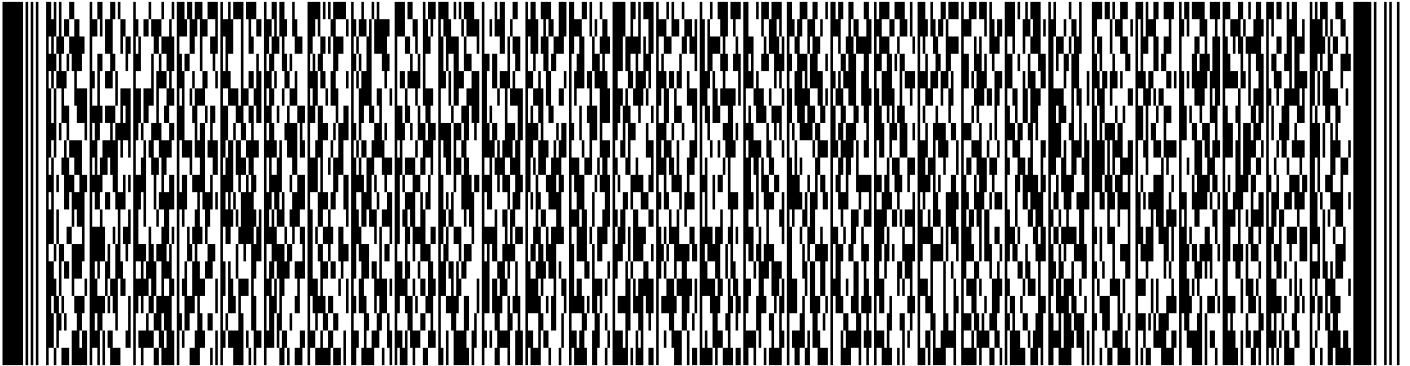
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Debtor's Name All Year Holdings Limited

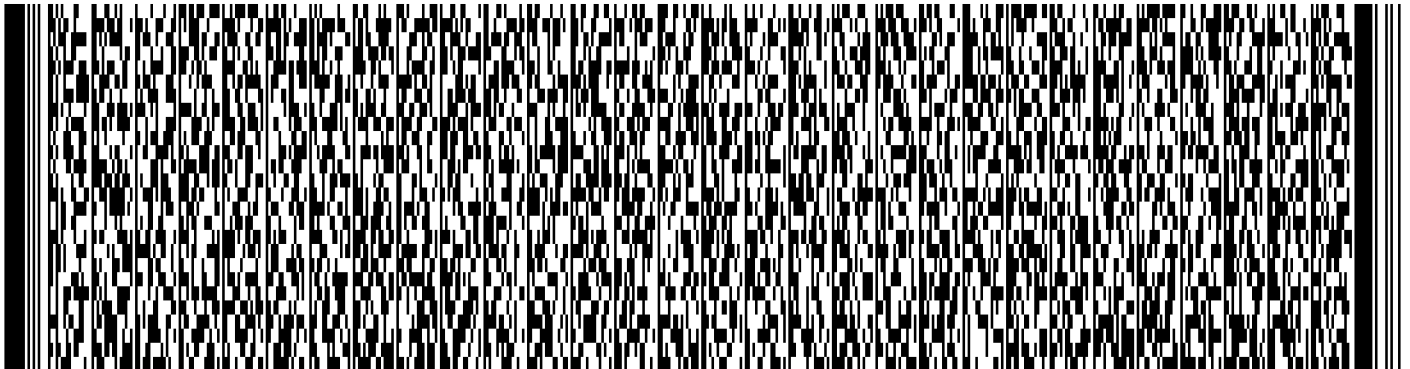
Case No. 21-12051



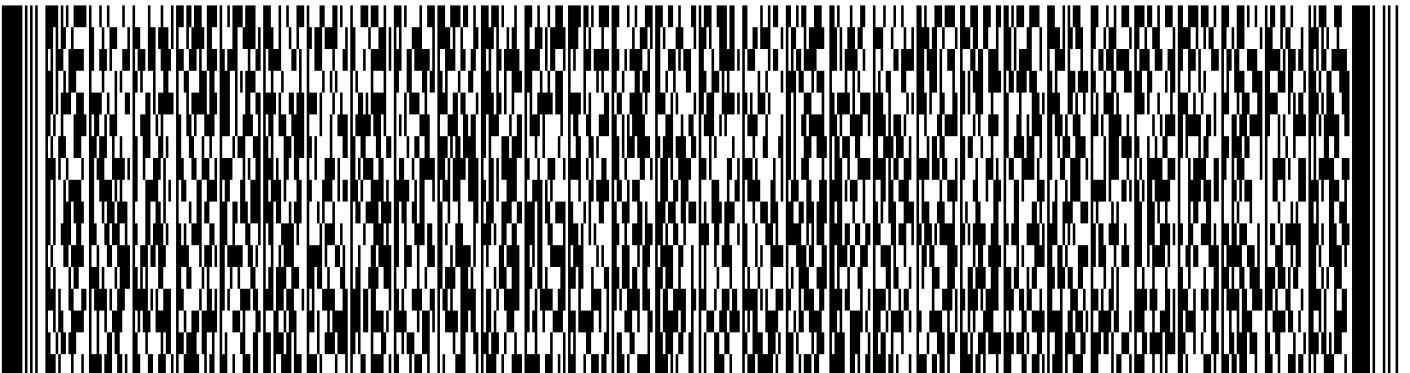
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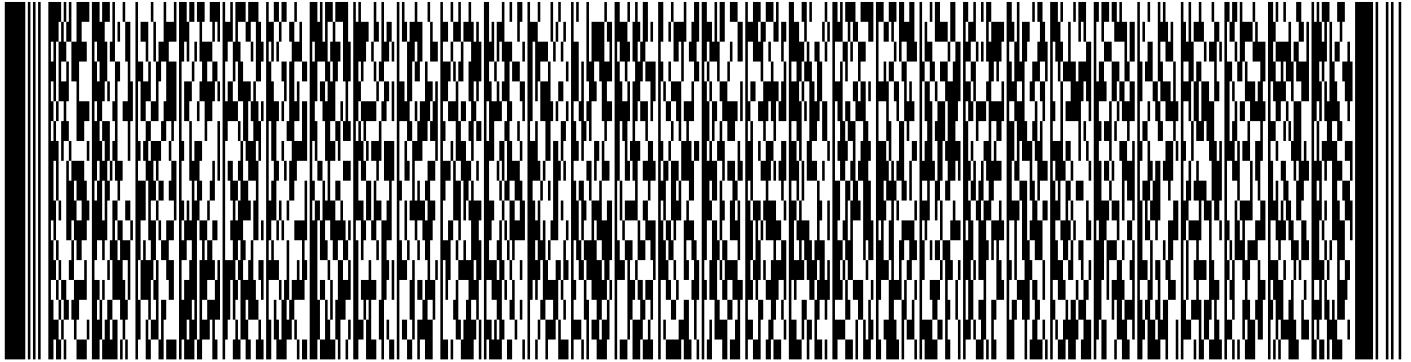
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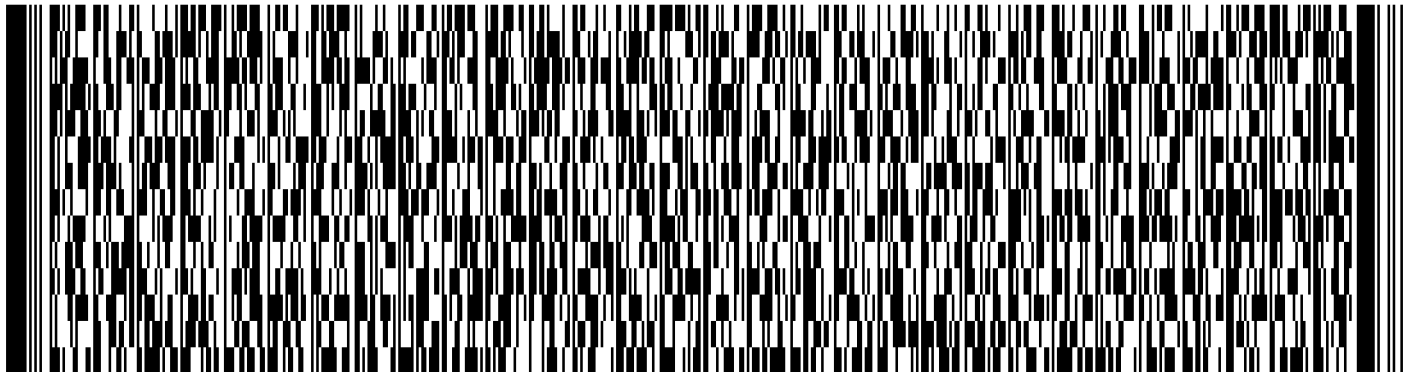
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Debtor's Name All Year Holdings Limited

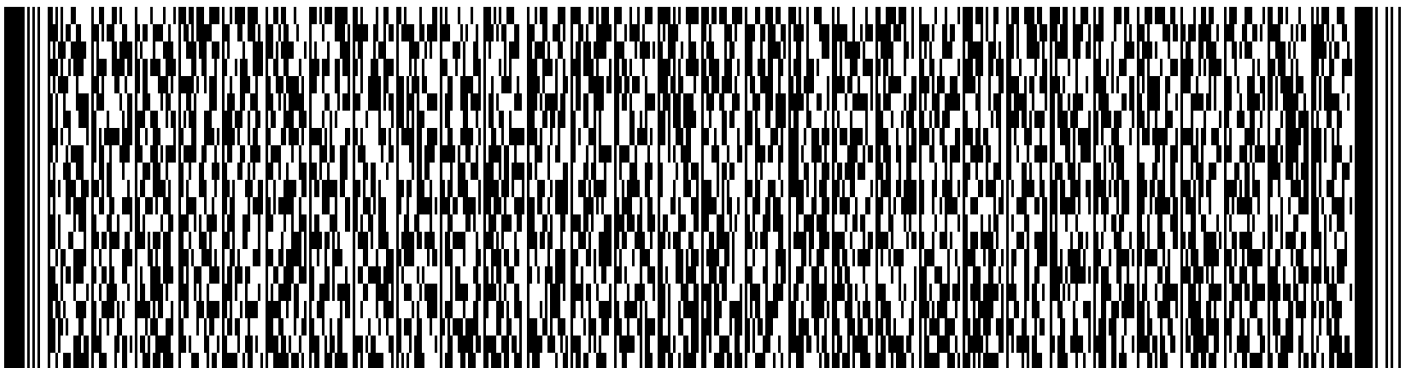
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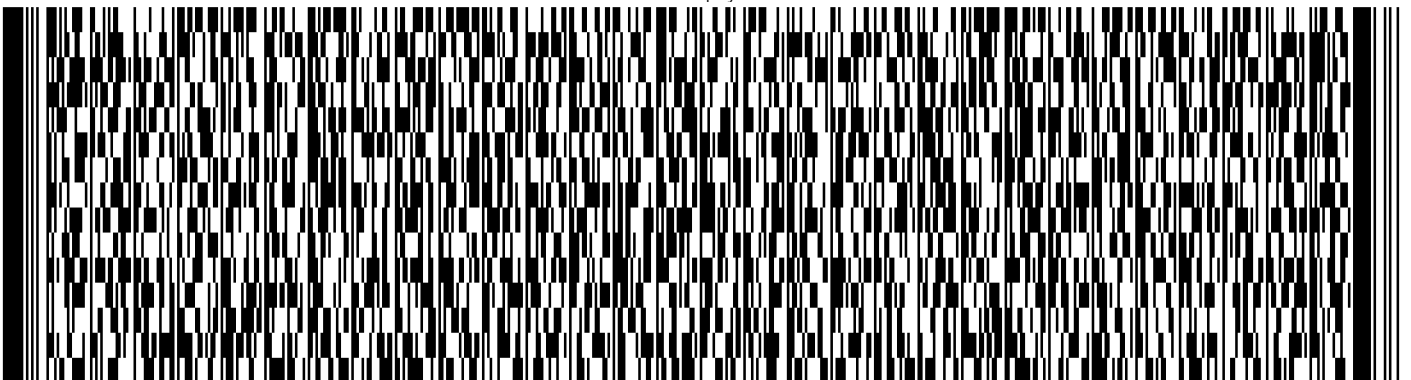
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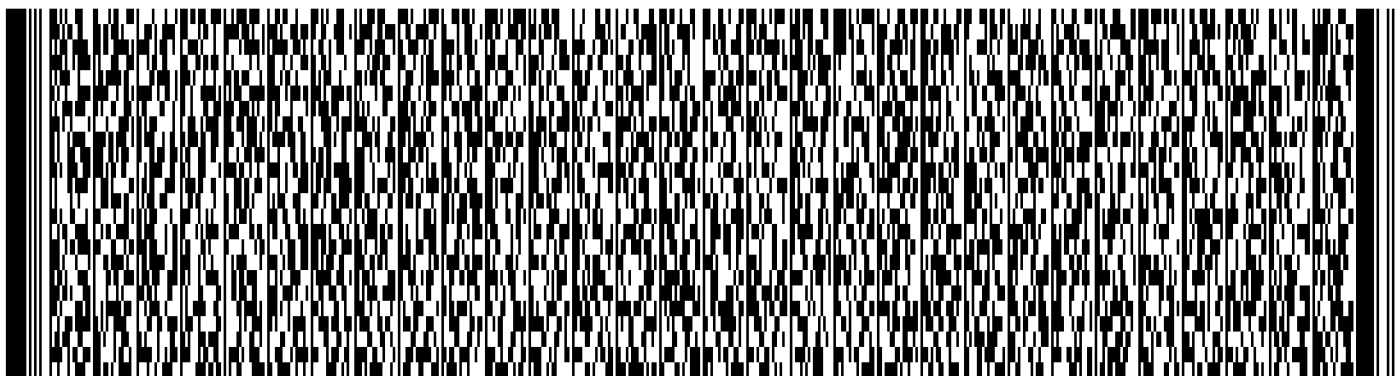
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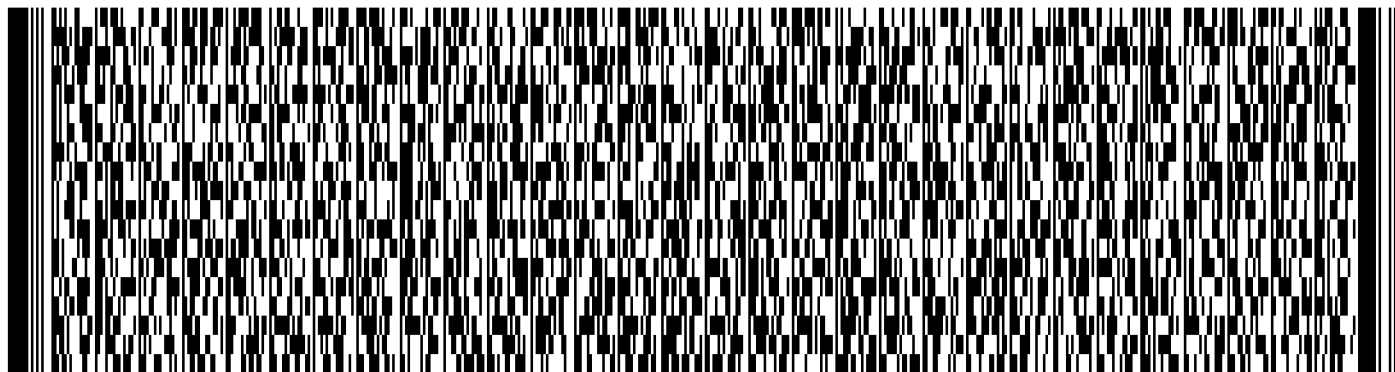
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Debtor's Name All Year Holdings Limited

Case No. 21-12051



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PageFour

All Year Holdings Limited

Debtor

Case No. 21-12051 (MG)

Reporting Period: January 1, 2022–January 31, 2022

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

BANK ACCOUNTS					
ACCOUNT NUMBER (LAST 4)	Bank Leumi Acct# 9600	Israel Discount Bank acct# 4214	Israel Discount Bank acct# 4656		CURRENT MONTH ACTUAL
CASH BEGINNING AS OF PETITION	4,006,704	14,120	2,049		4,022,873
<b>RECEIPTS</b>					
Insurance refunds	17,343				17,343
Cash from subsidiaries	98,500				98,500
<b>TOTAL RECEIPTS</b>	115,843	-	-		115,843
<b>DISBURSEMENTS</b>					
Inter-company loans	206,675				206,675
General & administrative expenses	272,501				272,501
Bank fees	1,002	87	40		1,129
<b>TOTAL DISBURSEMENTS</b>	480,178	87	40		480,305
NET CASH FLOW	(364,334)	(87)	(40)		(364,461)
Loss from exchange rate <sup>(1)</sup>		(376)			(376)
CASH – END OF MONTH	3,642,370	13,657	2,009		3,658,036

<sup>(1)</sup> The funds in the Debtor's bank account with Israel Discount Bank (acct #4214), which are denominated in NIS and have been converted to USD, were subject to currency fluctuations during the reporting period. The loss from exchange rate reflects the decrease in USD of the account balance as a result of such fluctuation.

In re All Year Holdings Limited  
Debtor

Case No. 21-12051 (MG)  
Reporting Period: January 1, 2022- January 31, 2022

STATEMENT OF OPERATIONS (Income Statement)

REVENUES	MONTH	CUMULATIVE -FILING TO DATE
<b>OTHER INCOME AND EXPENSES</b>		
Interest Income & Insurance refund	135,199	304,557
Bank fees and Loss from exchange rate	(1,505)	(1,505)
Other Expense	(568,632)	(883,060)
Net Profit (Loss) Before Reorganization Items	(434,938)	(580,008)
<b>REORGANIZATION ITEMS</b>		
Professional Fees <sup>(1)</sup>	(433,942)	(863,492)
U. S. Trustee Quarterly Fees	(250)	(250)
Total Reorganization Expenses	(434,192)	(863,742)
Income Taxes	-	-
Net Profit (Loss)	(869,130)	(1,443,750)

<sup>(1)</sup> The amount of Professional Fees is based solely on internal budgets and estimates. No amounts have been or will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case until an order is entered by the Bankruptcy Court approving such amounts on an interim or final basis.

In re All Year Holdings Limited

Case No. 21-12051 (MG)

Debtor

Reporting Period: January 1, 2022- January 31, 2022

**BALANCE SHEET**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Cash & cash equivalents	3,658,036	4,022,873	4,022,873
Restricted Cash			-
Prepayments	12,010,253	12,067,239	11,964,046
Other receivable	22,777,129	22,551,098	22,461,690
<b>TOTAL CURRENT ASSETS</b>	<b>38,445,418</b>	<b>38,641,210</b>	<b>38,448,609</b>
<b>NON-CURRENT ASSETS</b>			
OTHER ASSETS	272,319,780	272,319,780	272,319,780
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>272,319,780</b>	<b>272,319,780</b>	<b>272,319,780</b>
<b>TOTAL ASSETS</b>	<b>310,765,198</b>	<b>310,960,990</b>	<b>310,768,389</b>
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Post petition)</b>			
Professional Fees <sup>(1)</sup>	863,492	429,550	
Account payable	402,948	163,552	-
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>1,266,440</b>	<b>593,102</b>	<b>-</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Bonds	564,693,178	564,693,178	564,693,178
<b>TOTAL LIABILITIES</b>	<b>565,959,618</b>	<b>565,286,280</b>	<b>564,693,178</b>
<b>OWNERS' EQUITY</b>			
<b>NET OWNERS' EQUITY</b>	<b>(255,194,420)</b>	<b>(254,325,290)</b>	<b>(253,924,789)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>310,765,198</b>	<b>310,960,990</b>	<b>310,768,389</b>

<sup>(1)</sup> The amount of Professional Fees is based solely on internal budgets and estimates. No amounts have been or will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case until an order is entered by the Bankruptcy Court approving such amounts on an interim or final basis.



In re All Year Holdings Limited  
Debtor

Case No. 21-12051 (MG)  
Reporting Period: January 1, 2022- January 31, 2022

**STATUS OF POST-PETITION TAXES**

\*The Debtor is a pass-through entity for tax purposes and therefore has no tax liability to report.

**SUMMARY OF UNPAID POST-PETITION DEBTS**

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Professional Fees <sup>(1)</sup>	433,942	429,550		-	-	863,492
Account payable	239,396	163,552	-	-	-	402,948
<b>Total Post-petition Debts</b>	673,337	593,102	-	-	-	1,266,440

<sup>(1)</sup> The amount of Professional Fees is based solely on internal budgets and estimates. No amounts have been or will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case until an order is entered by the Bankruptcy Court approving such amounts on an interim or final basis.

In re All Year Holdings Limitec  
Debtor

Case No. 21-12051 (MG)  
Reporting Period: January 1, 2022- January 31, 2022

**NOTE RECEIVABLE**

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	17,851,098
Plus: Amounts billed during the period	130,241
Less: Amounts collected during the period	-
Total Accounts Receivable at the end of the reporting period	17,981,339

(\*) Amounts collected do not include the security

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	130,241	89,408		17,761,690	17,981,339
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable					

In re All Year Holdings Limited  
Debtor

Case No. 21-12051 (MG)  
Reporting Period: January 1, 2022- January 31, 2022

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Assaf Ravid	Payroll & Expenses	\$75,000.00	\$75,000.00
Ephraim Diamond	Payroll & Expenses	\$50,400.00	\$50,400.00
Yizhar Shimoni	Payroll & Expenses	\$87,940.89	\$87,940.89
Shaul Schneider	Fee	\$4,392.19	\$4,392.19
TOTAL PAYMENTS TO INSIDERS		\$217,733.08	\$217,733.08

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Weil, Gotshal & Manges LLP		-	-		863,492
		-	-		
		-	-		
		-	-		
TOTAL PAYMENTS TO PROFESSIONALS		-	-	-	863,492

<sup>(1)</sup> The amount of Professional Fees is based solely on internal budgets and estimates. No amounts have been or will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case until an order is entered by the Bankruptcy Court approving such amounts on an interim or final basis.

TO ALL YEAR HOLDINGS LIMITED

BRANCH SHDEROT ROTHSCHILD 100

ADDRESS: 277 CLASSON AVENUE BROOKLYN

ADDRESS: 76 SHD. ROTSHILD TEL AVIV - YAFO

ACCOUNT NUMBER: 129854214 CURRENCY: ILS

PHONE: 0768053740 FAX: 0768890100

PRIOR ACCOUNT: 61-00-948725

TEAM: PHONE: 0768053760 0768053763

TEL: 0768058144

ACCOUNT OWNER'S INFO IS ACCURATE AS OF THIS DATE, IN CASE OF A DIFFERENCE, CONTACT THE BRANCH

confirmation of balances

ORIGINAL

AUE005

RE: CONFIRMATION OF VALUE BALANCES DATED 31/01/2022

DEAR CLIENT,

WE ARE PLEASED TO DETAIL YOUR BALANCES IN YOUR CHECKING ACCOUNTS FOR THE DATE OF 31/01/2022 AS THEY APPEAR IN THE BANK'S BOOKS. AMONG OTHER USES, THIS REPORT MAY BE USED AS CONFIRMATION FOR INCOME TAX, AND IT IS PART OF THE SPECIAL SERVICE OUR CLIENTS RECEIVE.

NOTES: A. THIS CONFIRMATION DOES NOT INCLUDE BALANCES IN SECURITIES OR TRANSACTIONS WITH FINANCIAL INSTRUMENTS.

B. A DETAILED SUMMARY OF YOUR ASSETS IN FINANCIAL INSTRUMENTS WILL BE SENT TO YOU SEPARATELY.

C. THE VALUE OF YOUR FOREIGN CURRENCY BALANCES IN NIS INCLUDES INTEREST (EXCEPT FOR CHECKING) AND IS CALCULATED ACCORDING TO THE REPRESENTATIVE RATE FOR THE DATE OF THE CONFIRMATION.

TYPE OF ACCOUNT	COLLA- TERAL	ACCOUNT NUMBER	CURR ENCY TYPE	FUND BALANCE IN THE CURRENCY OF THE ACCOUNT	ESTIMATED BALANCE IN THE CURRENCY OF THE ACCOUNT	ESTIMATED BALANCE VALUE IN NIS
Checking Acc		123 0129854214	ILS	43,634.68	43,634.68	43,634.68
Checking F.C Acc		123 0129854656	USD	2,009.66	2,009.66	6,420.86

פקודת מידע



Bank Leumi USA  
579 Fifth Avenue  
New York, New York 10017

ALL YEAR HOLDINGS LTD  
199 LEE AVE # 693  
BROOKLYN NY 11211

Last statement: December 31, 2021  
This statement: January 31, 2022  
Total days in statement period: 31

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( 8)

Direct inquiries to:  
800-892-5430

ST-130827-400 DOC 43 ENHANCED DOCUMENTS 33-0023 JPMORGAN CHASE

## Business Analysis Checking

Account number	6615719600
Enclosures	8
Low balance	\$3,642,369.65
Average balance	\$3,730,227.37
Avg collected balance	\$3,730,227

## DAILY ACTIVITY

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$4,006,703.86
01-04	Wire Out Intl 202201040002504 MAOZ EITAN LEGAL S ERVICES		-29,250.00	3,977,453.86
01-04	' Wire Out 202201040002503 KRIEGER KIM AND LE WIN LLP		-25,000.00	3,952,453.86
01-04	' Wire Out 202201040001404 IDF PROPERTIES LLC		-34,915.41	3,917,538.45
01-04	' Wire Out 202201040001403 ARBEL CAPITAL ADVI SORS		-50,400.00	3,867,138.45
01-04	' Wire Out 202201040001405 CIRCLE INVESTMENTS LLC		-75,000.00	3,792,138.45
01-06	Wire IN 202201060005951 274 JEFFERSON LLC BY ALL YEAR MANAG	10,000.00		3,802,138.45
01-06	Wire IN 202201060005955 DODWORTH ENTERPRIS E LLC BY ALL YEAR	21,000.00		3,823,138.45



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ALL YEAR HOLDINGS LTD  
January 31, 2022

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Date	Description	Additions	Subtractions	Balance
01-06	Wire IN 202201060005950 HARMAN TOWERS LLC BY ALL YEAR MANAG	25,000.00		3,848,138.45
01-06	Wire IN 202201060006103 694 FRANKLIN AVENU E LLC BY ALL YEAR	35,000.00		3,883,138.45
01-07	' Wire Out 202201070002438 305 GRAND LLC		-1,750.00	3,881,388.45
01-07	' Wire Out 202201070002433 1418 PUTNAM AVENUE LLC		-2,000.00	3,879,388.45
01-07	' Wire Out 202201070002440 GROVE PALACE LLC		-2,500.00	3,876,888.45
01-07	' Wire Out 202201070002449 697 PROSPECT PL LL C		-2,500.00	3,874,388.45
01-07	' Wire Out 202201070002432 679 - 681 CLASSON AVENUE LLC		-3,500.00	3,870,888.45
01-07	' Wire Out 202201070002444 231 JEFFERSON LLC		-4,500.00	3,866,388.45
01-07	' Wire Out 202201070002439 28 WILSON AVENUE L LC		-6,250.00	3,860,138.45
01-07	' Wire Out 202201070002431 143 N8 C3 REALTY I NVESTORS LLC		-6,500.00	3,853,638.45
01-07	' Wire Out 202201070002441 277 CLASSON LLC		-6,500.00	3,847,138.45
01-07	' Wire Out 202201070002437 1221 ATLANTIC AVEN UE LLC		-7,700.00	3,839,438.45
01-07	' Wire Out 202201070002435 212-214 GRAND LLC		-8,250.00	3,831,188.45
01-07	' Wire Out 202201070002434 360 DECATUR LLC		-8,500.00	3,822,688.45
01-07	' Wire Out 202201070002446 54 LEWIS LLC		-8,500.00	3,814,188.45
01-07	' Wire Out 202201070002447 506 DEKALB AVENUE LLC		-9,100.00	3,805,088.45
01-07	' Wire Out 202201070002442 254 PALMETTO STREE T LLC		-9,500.00	3,795,588.45
01-07	' Wire Out 202201070002445 WEST TREMONT HOUSI NG LLC		-10,500.00	3,785,088.45



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ALL YEAR HOLDINGS LTD  
January 31, 2022

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Date	Description	Additions	Subtractions	Balance
01-07	' Wire Out 202201070002448 648 MYRTLE AVENUE LLC		-11,000.00	3,774,088.45
01-07	' Wire Out 202201070001249 KNICKERBOCKER ST H OLDINGS LLC		-15,000.00	3,759,088.45
01-07	' Wire Out 202201070002436 57-59 GRAND STREET LLC		-15,000.00	3,744,088.45
01-07	' Wire Out 202201070002443 591 FRANKLIN AVENU E LLC		-20,500.00	3,723,588.45
01-10	Wire IN 202201100005557 54 LEWIS LLC BY AL L YEAR MANAGEMENT	7,500.00		3,731,088.45
01-11	' Wire Out 202201110001786 716 JEFFERSON AVE LLC		-7,500.00	3,723,588.45
01-14	' Wire IN Intl 202201140001669 GUEST KRIEGER LTD 61299 PLEASE PAY IN FULL	17,343.40		3,740,931.85
01-18	Wire Out Intl 202201180005918 U.S. REAL ESTATE R EPRESENTATION LTD		-3,208.00	3,737,723.85
01-18	Wire Out Intl 202201180005919 SHAUL SCHNEIDER		-4,392.19	3,733,331.66
01-18	' Wire Out 202201180005921 BELKIN BURDEN GOLD MAN, LLP		-1,065.00	3,732,266.66
01-18	' Wire Out 202201180005920 IDF PROPERTIES LLC		-34,270.11	3,697,996.55
01-18	' Wire Out 202201180003520 RALPH AND RALPH PR OPERTIES LLC		-39,624.80	3,658,371.75
01-18	' Analysis Results Chg ANALYSIS ACTIVITY FOR 12/21		-1,002.10	3,657,369.65
01-26	' Wire Out 202201260005143 CBRE VALUATION WIR E RECEIPTS 41047 RET220384		-15,000.00	3,642,369.65
01-31	<b>Ending totals</b>	<b>115,843.40</b>	<b>-480,177.61</b>	<b>\$3,642,369.65</b>

*Thank you for banking with Bank Leumi USA*

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**In Case of Errors or Questions About Your Electronic Funds Transfers:** If you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt, call or write us immediately at:

Toll-free call within U.S.: 800-892-5430

Collect call from outside of U.S.: 917-542-2343

Address: Bank Leumi USA  
Attention: Banking Operations  
350 Madison Avenue  
New York, NY 10017

*For personal accounts only:* We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. You will be asked to provide:

- your name and account number,
- a description of the error or the transfer you are unsure about, why you believe it is an error, or why you need more information, and
- the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

**In Case of Errors or Questions About Your Non-Electronic Transactions (e.g., checks):** Contact us immediately if your statement is incorrect or if you need more information about any non-electronic transactions on this statement. If any such error appears, you must notify us in writing no later than 30 days after the statement was made available to you or such other period as explained in our *Account Agreement and Privacy Notice* that governs your account. A copy of your account agreement is available to view at [www.leumiusa.com/account-terms-and-fees](http://www.leumiusa.com/account-terms-and-fees) (or a successor page).

**Overdraft Fee Information:** Overdraft fees appearing on your statement may be related to transactions that occurred during your previous statement cycle. Please refer to the Standard Overdraft Services disclosure and applicable Fee Schedule for details regarding the standard overdraft service policy, including applicable fees and terms available to view at [www.leumiusa.com/account-terms-and-fees](http://www.leumiusa.com/account-terms-and-fees) (or a successor page).

**For Personal Basic Banking Checking Accounts Only:** There is no limit to the amount of withdrawals you may make during each periodic cycle. The only fees that may be applied to your account are nonsufficient funds fees (ACH or Check only) and dormant account fees. Please refer to your Personal Basic Banking Checking Account Receipt for more information.

Bank Leumi USA® is an FDIC-insured, New York State chartered bank. Leumi and Bank Leumi are brands operated under Bank Leumi USA.

***Thank you for banking with Bank Leumi USA***